

Successful refinancing and expansion of existing credit facilities

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- **Syndicated guarantee facility of € 2.5 billion and syndicated cash credit facility of € 0.5 billion**
- **Term until at least 2030**
- **Solid financing structure and sustainable support for corporate growth**

Vienna, 10 June 2025 The publicly listed technology group for construction services STRABAG SE has successfully completed the refinancing and expansion of two credit facilities. The transaction was executed ahead of maturity within a consortium of eleven international banks led by Deutsche Bank and Raiffeisen Bank International (RBI).

Specifically, a syndicated guarantee facility and a syndicated cash credit facility were refinanced. The guarantee facility was increased from € 2.0 billion to € 2.5 billion and the cash credit facility from € 0.4 billion to € 0.5 billion. The expansion of both credit facilities reflects the company's growth in recent years and its strategic planning under Strategy 2030.

For the 2025 financial year, STRABAG expects output of around € 21 billion – representing more than 25% growth since the last refinancing in 2019. The credit facilities have a term of five years, with two one-year extension options, thus providing long-term support for STRABAG SE's solid financing structure and continued growth.

Bank guarantees (sureties) are indispensable in the construction industry. STRABAG makes these available to all Group subsidiaries as needed in the course of their operational activities. The cash credit facility continues to serve as a stable liquidity reserve.

***STRABAG SE** is a European-based technology group for construction services, a leader in innovation and financial strength. Our activities span all areas of the construction industry and cover the entire construction value chain. We create added value for our clients by taking an end-to-end view of construction over the entire life cycle – from planning and design to construction, operation and facility management to redevelopment or demolition. In all of our work, we accept responsibility for people and the environment: We are shaping the future of construction and are making significant investments in our portfolio of more than 250 innovation and 400*

sustainability projects. Through the hard work and dedication of our approximately 86,000 employees, we generate an annual output volume of around € 19 billion.

Our dense network of subsidiaries in various European countries and on other continents extends our area of operation far beyond the borders of Austria and Germany. Working together with strong partners, we are pursuing a clear goal: to design, build and operate construction projects in a way that protects the climate and conserves resources. More information is available at www.strabag.com.