

Termination of purchase agreement for parts of VAMED Group – continuation of negotiations on acquisition of AKH operating company by STRABAG

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- Termination of purchase agreement of joint STRABAG/PORR holding company
- Ongoing negotiations on acquisition of AKH operating company by STRABAG

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The purchase agreement originally concluded by a joint STRABAG/PORR holding company for the acquisition of VAMED-KMB Krankenhausmanagement und Betriebsführungsges.m.b.H. (VKMB), VAMED Standortentwicklung und Engineering GmbH (VSG) with its Austrian project development business, and the VAMED Group's spa holdings in Austria was terminated today, as implementation could not proceed as planned. PORR AG intends to acquire VSG and the related spa holdings separately.

STRABAG SE is negotiating the acquisition of VAMED-KMB Krankenhausmanagement und Betriebsführungsges.m.b.H. (VKMB), which operates the technical facility management at Vienna General Hospital (AKH Wien) and is responsible for AKH Wien's construction projects. The seller is VIACAMA AG (formerly VAMED Aktiengesellschaft), a group company of Fresenius SE & Co. KGaA, Germany. Constructive discussions are also taking place with the hospital's operator, the Vienna Healthcare Association (WIGEV).

A potential acquisition of VKMB by STRABAG remains subject to further due diligence, agreement on the transaction terms, and subsequent regulatory approvals, including clearance by the competent competition authorities.

STRABAG SE is a European-based technology group for construction services, a leader in innovation and financial strength. Our activities span all areas of the construction industry and cover the entire construction value chain. We create added value for our clients by taking an end-to-end view of construction over the entire life cycle – from planning and design to construction, operation and facility management

to redevelopment or demolition. In all of our work, we accept responsibility for people and the environment: We are shaping the future of construction and are making significant investments in our portfolio of more than 250 innovation and 400 sustainability projects. Through the hard work and dedication of our approximately 86,000 employees, we generate an annual output volume of around € 19 billion.

Our dense network of subsidiaries in various European countries and on other continents extends our area of operation far beyond the borders of Austria and Germany. Working together with strong partners, we are pursuing a clear goal: to design, build and operate construction projects in a way that protects the climate and conserves resources. More information is available at www.strabag.com.