

STRABAG signs agreement to acquire WTE

Contact

STRABAG SE Marianne Jakl Head of Corporate Communications Corporate Spokesperson Tel. +43 1 22422-1174 marianne.jakl@strabag.com

STRABAG SE Marco Reiter Head of Investor Relations Tel. +43 1 22422-1089 marco.reiter@strabag.com

- Purchase agreement signed
- Antitrust approval still pending
- STRABAG becomes full-service provider for water infrastructure

Vienna, 18 June 2025 STRABAG SE, the publicly listed European technology group for construction services, on 10 December 2024 had announced an agreement with the previous owner, EVN AG, to acquire WTE Wassertechnik GmbH. The transaction documents have now been finalised, and the purchase agreement was signed today. The Supervisory Board of STRABAG SE has already approved the planned acquisition, which remains subject to various conditions, including but not limited to antitrust clearance.

The purchase price for the shares in WTE amounts to \in 100 million; shareholder loans will be taken over as well. Closing is expected within the next six months.

The acquisition, which is in line with the objectives of Strategy 2030, expands STRABAG's existing water technology business into the area of integrated water management. The combined portfolio in this business area is expected to generate an annual output of approximately \in 400 million.

STRABAG has already achieved important milestones in the field of water technology this year: In Croatia, the company was commissioned to build a water treatment plant for the drinking water supply of the city of Split. In addition, STRABAG has been named preferred bidder for the Haweswater Aqueduct Resilience Programme (HARP) in the United Kingdom. The project is a concession to modernise a 110-kilometre water pipeline system, including associated tunnel sections.

STRABAG SE is a European-based technology group for construction services, a leader in innovation and financial strength. Our activities span all areas of the construction industry and cover the entire construction value chain. We create added value for our clients by taking an end-to-end view of construction over the entire life cycle – from planning and design to construction, operation and facility management to redevelopment or demolition. In all of our work, we accept responsibility for people and the environment: We are shaping the future of construction and are making significant investments in our portfolio of more than 250 innovation and 400

sustainability projects. Through the hard work and dedication of our approximately 86,000 employees, we generate an annual output volume of around € 19 billion.

Our dense network of subsidiaries in various European countries and on other continents extends our area of operation far beyond the borders of Austria and Germany. Working together with strong partners, we are pursuing a clear goal: to design, build and operate construction projects in a way that protects the climate and conserves resources. More information is available at www.strabag.com.