

Metzler Bank initiates coverage of STRABAG shares

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- **Expanded coverage enhances visibility of STRABAG shares on international capital markets**
- **First research on STRABAG published by Metzler on 27 March 2026**
- **Price target of € 120 per share confirms upside potential**

STRABAG SE is pleased to announce that B. Metzler seel. Sohn & Co. AG (Metzler Bank) on 27 March 2026 initiated coverage of STRABAG shares. The family-owned institution is Germany's oldest private bank and has an international presence with offices in Germany, the United States and Japan.

Following the positive share price and liquidity performance in recent quarters and STRABAG's inclusion in Austria's benchmark ATX index in September 2025, the expansion of analyst coverage marks a further step in strengthening STRABAG's visibility on the capital markets.

▀▀ The initiation of coverage by Metzler Bank underscores the growing interest of international investors in STRABAG. Our focus on growth markets and our strong position in infrastructure construction make us a reliable and attractive investment.

Stefan Kratochwill
CEO of STRABAG SE

The responsible analyst at Metzler, Nikolas Demeter, has set a price target of € 120 per STRABAG share. The study thus confirms visible upside potential compared with the current market price. The current analyst consensus stands at € 111.50 per share.

🔗 Further information on STRABAG shares can be found on our [Investor Relations website](#).

Disclaimer: This communication does not constitute investment advice, solicitation or recommendation to buy, sell or otherwise trade in financial instruments of STRABAG SE.

About STRABAG SE

STRABAG SE is a European-based technology group for construction services, a leader in innovation and financial strength. Our activities span all areas of the construction industry and cover the entire construction value chain. We create added value for our clients by taking an end-to-end view of construction over the entire life cycle – from planning and design to construction, operation and facility management to redevelopment or demolition. In all of our work, we accept responsibility for people and the environment: We are shaping the future of construction and are making significant investments in our portfolio of more than 250 innovation and 400 sustainability projects. Through the hard work and dedication of our approximately 89,000 employees, we generate an annual output volume of around € 20 billion.

Our dense network of subsidiaries in various European countries and on other continents extends our area of operation far beyond the borders of Austria and Germany. Working together with strong partners, we are pursuing a clear goal: to design, build and operate construction projects in a way that protects the climate and conserves resources.

 Further information at www.strabag.com.

 Visit our newsroom at newsroom.strabag.com.

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